

# DUE DILIGENCE SERVICES

Buying or selling a company / an enterprise: a strategic decision that requires prior identification and valuation of all risks and issues affecting the decision-making

In the framework of a buying or selling transaction, there is a need to verify all underlying assumptions of the envisioned operation.

Historical and projected financial information relating to the company referred to and the activities concerned must sufficiently enlighten the stakeholders and decision makers in order to avoid incorrect information, excessive risk-taking, unresolved issues, process failure and future disputes.

## Our advantages

- ✓ An investigating work led by recognized experts (Registered Auditors) and offered at competitive rates
- ✓ A professional and fully independent approach also aimed to the identification and assessment of Strengths, Weaknesses, Opportunities and Threats (SWOT Analysis) of the business concerned and the envisioned transaction
- ✓ An international network (110 countries) for local assistance in case of transactions involving entities / activities abroad
- ✓ Acting as professional also means that we systematically involve other experts: lawyers, tax advisors, actuaries, environmental specialists, real estate experts, M&A advisors, etc. We have developed a best-in-class relationship network. We coordinate all due diligence activities in order to deliver a complete analysis and an executive summary covering all aspects. We are also used to work together with other experts in charge of coordinating due diligence assignments

## Our services

### Buy-side due diligence

In-depth analysis of information on the company/activities concerned  
Assessment of risks linked to the envisioned transaction


### Vendor due diligence



Anticipation of questions from potential acquirers and timely identification of issues and factors affecting the enterprise value  
Strengthening the credibility of information shared with potential acquirers

### Support

Assistance aiming that appropriate measures are taken in time in order to increase the probability of success of the selling process  
Preparation of the selling memorandum where all relevant aspects of the business concerned are presented to potential acquirers

## Contact

  
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